GOING TOGETHER
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RDB INFRASTRUCTURE AND POWER LIMITED

(formerly known as RDB Realty & Infrastructure Limited)

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 • CIN No. : L68100WB2006PLC110039
PHONE : +91 33 4450 0500 • E-MAIL : secretarial@rdbindia.com • Web : www.rdbindia.com

Date: 15th April, 2025

To,
Department of Corporate Services
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street
Mumbai- 400 001

Scrip Code: **533285**

To,
The Secretary,
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001

Scrip Code: **28393**

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Slump Sale Agreement-

Dear Sir / Madam,

Pursuant to the Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that in reference to our earlier intimation dated 29th March, 2025 wherein the members have approved the slump sale under Section 180(1)(a) of the Companies Act, 2013 and Regulation 37A of the SEBI Listing Regulations, the Company has now executed a slump sale agreement in relation to the said transaction.

The approved slump sale pertains to the sale of the Company's non-agricultural leasehold land, admeasuring 10667.52 sq. mtrs, carved out from Final Plot No. 98, of Town Planning Scheme No.7 (Anjana), situated within the limits of Surat Municipal Corporation, Taluka Surat City, District Surat. The land is being sold to **Samprati Buildcon Private Limited** ("Buyer") for a lumpsum consideration of Rs. 60,00,00,000/- (Rupees Sixty Crores only).

Further, in compliance with the disclosure requirements under Schedule III of the SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, the necessary details are enclosed herewith and marked as **Annexure A**.

The aforementioned information is also be available on the Company's website at www.rdbindia.com.

This is for your information and records.

Thanking you,

For RDB Infrastructure and Power Limited
(Formerly known as RDB Realty & Infrastructure Limited)

Aman Sisodia
Digitally signed by Aman Sisodia
Date: 2025.04.15 15:17:59 +05'30'

Aman Sisodia
Company Secretary & Compliance Officer

Encl: as above

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ANNEXURE - A

Disclosure in terms of Regulation 30 of SEBI(LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024

S. No.	Particular	Remarks
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking ~~or subsidiary or associate company~~ of the listed entity during the last financial year	Nil
2.	Date on which the agreement for sale has been entered into	14th April, 2025
3.	The expected date of completion of sale/disposal	13th October, 2025
4.	Consideration received from such sale/disposal	Rs. 1,00,00,000/- (Rupees One Crore only) has been received and rest Rs. 59,00,00,000 (Rupees Fifty-Nine Crores only) will be received within 6 months from the date of execution of this agreement.
5.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	Samprati Buildcon Private Limited, a Private Limited Company registered under the Companies Act, 2013 having its registered office at Shop No. 228, Exceluss Business Space, Opp. Mosima, Bhimrad Canal Road, Surat, Gujarat-395007, India. No, the buyer does not belong to the promoter/ promoter group/group Companies.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Yes, the sale of the undertaking is outside the scheme of the Arrangement. The Company is disposing one of its undertaking as per Section 180(1)(a) of the Companies Act, 2013 and it has complied with the provisions of Regulation 37A of the LODR Regulations

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		through the approval of members by way of a special resolution passed at the Extra-Ordinary General Meeting held on 29th March, 2025.
8.	Name of the entity(ies) forming part of the slump sale, details in brief such as, size, turnover etc.	A) RDB Infrastructure and Power Limited *(Formerly Known as RDB Realty & Infrastructure Limited)* having turnover and net worth of Rs. 67.84 Crores and Rs. 37.42 Crores respectively in the previous financial year ending 31st March, 2024. B) Samprati Buildcon Private Limited having turnover and net worth of Rs. 42,77,580 (Rupees Forty-Two Lakh Seventy-Seven Thousand Five Hundred Eighty only) and Rs. 2,07,80,320 (Rupees Two Crore Seven Lakh Eighty Thousand Three Hundred Twenty only) respectively in the previous financial year ending 31st March, 2024.
9.	Area of business of the entity(ies)	A) RDB Infrastructure and Power Limited *(Formerly Known as RDB Realty & Infrastructure Limited)* is engaged in the business of infrastructure and power activities. B) Samprati Buildcon Private Limited is engaged the business of real estate.
10.	Rationale for Slump Sale	The rationale behind the abovesaid slump sale specifically relates to enhancing liquidity, and maintaining a strong cash position to support the Company's operations and strategic objectives. The realized funds from the sale, will provide the Company with the flexibility to seize growth opportunities as they arise and will help to minimizes risks associated with market volatility or unforeseen financial challenges.
11.	In case of cash consideration – amount or otherwise share exchange ratio;	Rs. 60,00,00,000/- (Rupees Sixty Crore only)
12.	Brief details of change in shareholding pattern (if any) of listed entity	NA